



ALI JAIN & SHARMA
Chartered Accountants

PRE MERGER NET WORTH CERTIFICATE

KILPEST INDIA LTD (TRANSFeree CO.)

TO WHOM EVER IT MAY CONCERN

This is to certify that **M/s Kilpest India Ltd** having its registered office at 7C Industrial Area, Govindpura, Bhopal (M.P), has a networth of Rs. 2078.29 Lakhs as per audited financial results as on 31.03.2020 on the basis of the following calculation.

	(Rs. In Lakhs)
Paid-up Equity Capital	749.13
Add – Reserves & Surplus (Excluding Revaluation Reserves)	1329.16
Less: Accumulated Losses / P & L Dr. balance.	0.00
Less: Miscellaneous Expenditure	0.00
Total Networth	2078.29

For Ali Jain & Sharma
Chartered Accountants
FRN : 015831C

CA. Rahul Jain
(Partner)

M.No. 413966

UDIN: 20413966AAAABU6668

Date: 19/10/2020

Place: Bhopal





ALI JAIN & SHARMA
Chartered Accountants

PRE MERGER NET WORTH CERTIFICATE

3B BLACKBIO BIOTECH INDIA LTD (TRANSFEROR CO.)

TO WHOM EVER IT MAY CONCERN

This is to certify that **M/s 3B Blackbio Biotech India Ltd** having its registered office at 7C Industrial Area, Govindpura, Bhopal (M.P), has a networth of Rs. 1707.12 Lakhs as per audited financial results as on 31.03.2020 on the basis of the following calculation.

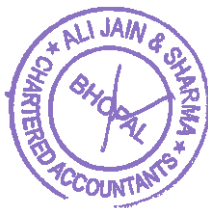
	(Rs. In Lakhs)
Paid-up Equity Capital	102.75
Add – Reserves & Surplus (Excluding Revaluation Reserves)	1604.37
Less: Accumulated Losses / P & L Dr. balance.	0.00
Less: Miscellaneous Expenditure	0.00
Total Networth	1707.12

For Ali Jain & Sharma
Chartered Accountants
FRN : 015831C


CA. Rahul Jain
(Partner)

M.No. 413966

UDIN: 20413966AAAABT5807



Date: 19/10/2020

Place: Bhopal



POST MERGER NET WORTH CERTIFICATE

OF KILPEST INDIA LIMITED

TO WHOM SO EVER IT MAY CONCERN

As per the scheme of amalgamation of 3B Black Bio Biotech India Ltd (**Transferor Company**) with Kilpest India Ltd (**Transferee Company**), this is the post net worth certificate of **Kilpest India Limited**. The working of post net worth is given below:

	(Rs. In Lakhs)
Paid-up Equity Capital	856.59
Add – Reserves & Surplus (Excluding Revaluation Reserves)	11241.08
Less: Accumulated Losses / P & L Dr. balance.	0.00
Less: Miscellaneous Expenditure	0.00
Total Networkth	12097.67

Notes:

1. Above amount of share capital and reserve & surplus are post merger figures based on the projections done for FY 2021-22.
2. Difference in post merger paid-up capital is because of the fact that an amount of Rs. 1.68 Lakhs (Call in Arrears) has be written off.

For Ali Jain & Sharma

Chartered Accountants

FRN : 015831C

CA. Rahul Jain

(Partner)

M.No. 413966

UDIN: 21413966AAAAAK7264



Date: 24/02/2021

Place: Bhopal